



# OCEANIC BEVERAGES CO., INC.

## 2018 First Quarter Earning conference

Time	Agenda
15:00~15:10	VIP reception
15:10~15:40	Brief summary
15:40~16:00	Q&A

《Sept. 12, 2018》  
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# Disclaimer

This Presentation contains certain forward-looking statements that are based on current expectations and are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements.

Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.

# Company Profile

Apple Sidra, a well known brand in Taiwan, has been winning the top best sale in the category of fruit taste carbonated drink during recent years.

Oceanic Beverages Co., Inc. The Company is aggressively developing new products and new combination of products, multi-brand, diversified marketing strategy to enhance the competitiveness of enterprises, so as to achieve the enterprise new era by its continuously researches and developments.

## Main Products

- Apple Sidra series
- Distilled and bottled water series
- Yogurt drink series
- Fruit juice drink series



# Financial summary

## CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

Unit: NT \$ thousand

	2Q 2018	%	2Q 2017	%	1Q 2018	%	YoY
Operating Revenue	143,133	100	131,850	100	149,094	100	8.56
Net Operating Margin	14,339	10	10,543	8	16,020	11	36.00
Operating profit(loss)	7	—	(8,017)	(6)	1,145	1	100.09
Non-Operating Income And Expenses	568	—	3,027	2	1,826	1	(81.24)
Profit before income tax(loss)	575	—	(4,990)	(4)	2,971	2	111.52
Profit for the period (loss)	326	—	(5,610)	(4)	1,690	1	105.81
Basic earnings per share (in dollars)	0.01		(0.10)		0.03		

# Conclusion

## CONSOLIDATED BALANCE SHEETS

Unit: NT \$ thousand

	2Q 2018	%
<b>Current Assets</b>	439,812	50
<b>Noncurrent Assets</b>	436,253	50
<b>Total Assets</b>	876,065	100
<b>Current Liabilities</b>	145,901	16
<b>Noncurrent Liabilities</b>	32,135	4
<b>Total Liabilities</b>	178,036	20
<b>Total Equity</b>	698,029	80
<b>Total Liabilities And Equity</b>	876,065	100



# Conclusion

The Company will strengthen the audit and control system to enhance the internal performance management, and financial accuracy, human nature administration, personnel rationalization, in order to achieve the goals of sustainable growing .



# Q & A



# End

