

OCEANIC BEVERAGES CO., INC.

2017 First Quarter Earning conference

Time	Agenda
15:00~15:10	VIP reception
15:10~15:40	Brief summary
15:40~16:00	Q&A

《May 3, 2017》
natural. Safe. health



Disclaimer

This Presentation contains certain forward-looking statements that are based on current expectations and are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements.

Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.





Company Profile

Apple Sidra, a well known brand in Taiwan, has been winning the top best sale in the category of fruit taste carbonated drink during recent years ,

Oceanic Beverages Co., Inc. The Company is aggressively developing new products and new combination of products, multi-brand, diversified marketing strategy to enhance the competitiveness of enterprises, so as to achieve the enterprise new era by its continuously researches and developments .

Main Products

- **Apple Sidra series**
- **Distilled and bottled water series**
- **Yogurt drink series**
- **Fruit juice drink series**



Financial summary

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

Unit: NT \$ thousand

	105 years	%	106Q1	%	105Q1	%	Growth rate %
Operating Revenue/(Sales)	671,770	100	163,184	100	152,465	100	7.03
Net Operating Margin	83,498	13	21,372	13	21,316	14	0.26
Operating profit/(Income From Operations/ Operating Income)	11,115	2	6,957	4	3,824	3	81.93
Non-Operating Income And Expenses	7,490	1	(550)	-	2,270	1	-124.23
Profit before income tax/ (Income Before Income Tax)	18,605	3	6,407	4	6,094	4	5.14
Profit for the period	15,165	2	5,297	3	4,984	3	6.28
Basic earnings per share (in dollars)	0.27		0.09		0.10		



Conclusion

Consolidated Balance Sheet as of March 31, 2017

Unit: NT \$ thousand

ITEM	Amount	%
Current Assets	382,554	46
Noncurrent Assets	448,801	54
Total Assets	831,355	100
Current Liabilities	100,139	12
Noncurrent Liabilities	31,801	4
Total Liabilities	131,940	16
Total Equity	699,415	84
Total Liabilities And Equity	831,355	100





Conclusion

The Company will strengthen the audit and control system to enhance the internal performance management, and financial accuracy, human nature administration, personnel rationalization, in order to achieve the goals of sustainable growing .







End



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